



Oregon State Treasury
 Debt Management Division
 350 Winter Street NE, Suite 100
 Salem, OR 97301
 (503) 378-4930
 DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 4/1/2012 to 7/31/2012

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
April 2012									
SOLD									
04/04	Oregon Facilities Authority Student Housing Revenue Bonds (CHF-Ashland, LLC - Southern Oregon University Project)	Negotiated	Conduit Revenue Bonds	2012A \$44,155,000	Southern Oregon University Student Housing Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2044	20.91 ATIC 5.107%	1. RBC Capital Markets 2. Orrick, Herrington & Sutcliffe 3. Western Financial Group
04/04	Rogue Community College (Jackson Cty Bond)	Negotiated	General Obligation (N) Bonds	2012 \$9,430,000	Advance refunding of new money portion of 2005 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2025	9.99 TIC 2.5211%	1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. Charles Carter Company
04/10	Cloverdale RFPD	Negotiated	Appropriation Credits	2012 \$175,000	To finance the purchase of two service vehicles, an extension cab, water tank, gas pump	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2027	8.46 Coupon 4.137%	1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None
04/10	Department Of Administrative Services	Negotiated	Revenue Bonds	2012B \$53,535,000	Refunding certain maturities of Lottery Revenue Bonds Series 2002AC; 2003A; 2004B; 2005A	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2025	5.76 ATIC 4.46688%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/10	Department Of Administrative Services	Negotiated	Revenue Bonds	2012C \$2,750,000	DAS Program related bond costs; OUS OSU Cascade Campuses; Water Resources Dept Grants for water conservation, re-use and storage	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2018	5.76 ATIC 4.46688%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/10	Department Of Administrative Services	Negotiated	Revenue Bonds	2012A \$18,855,000	DAS economic development grants; OUS Cascade Campuses; Dept. of Forestry purchase of multi-use forest land	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2032	14.01 ATIC 4.97519%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/10	Jefferson Cty Library District	Negotiated	Appropriation Credits	2012A \$185,000	General Purpose	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2022	5.53 Coupon 3.419%	1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None



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April 2012									
SOLD									
04/10	Polk County	Negotiated	Full Faith & Credit Obligations(S)	2012 \$790,000	Refunding of 2002B Oregon Bond Bank Loan	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2027	8.25 Coupon 3.387%	1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None
04/10	Siuslaw Valley Fire And Rescue	Negotiated	Appropriation Credits	2012A \$780,000	To refinance the 2018 Term Certificate of the District's outstanding 2002 Full Faith & Credit Refunding Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2018	3.32 Coupon 2.612%	1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None
04/11	Clackamas Cty SD 86 (Canby)	Negotiated	General Obligation (N) Bonds	2012B \$18,670,000	Advance Refunding of 2004 General Obligation Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2020	5.52 ATIC 2.5117%	1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. Charles Carter Company
04/12	City Of Portland	Competitive	Full Faith & Credit Obligations(S)	2012A \$12,000,000	Repay balance on line of credit for JELD-WEN Field	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2027	13.64 TIC 3.46147%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. None
04/17	North Unit Irrigation District	Negotiated	General Obligation (N) Bonds	2012 \$1,150,000	refunding outstanding Series 1998 bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2018	3.65 TIC 2.68142%	1. Wedbush Morgan Securities 2. Hawkins, Delafield & Wood 3. None
04/17	Northern Wasco PUD	Negotiated	Revenue Bonds	2012A \$7,520,000	McNary Dam Fishway Hydroelectric Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2024	10.96 ATIC 2.76145%	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Public Financial Management
04/17	Northern Wasco PUD	Negotiated	Revenue Bonds	2012B \$12,215,000	McNary Dam Fishway Hydroelectric Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2020	6.97 ATIC 2.57469%	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Public Financial Management



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April 2012									
SOLD									
04/19	City Of Tigard	Negotiated	Revenue Bonds	2012 \$97,720,000	New Water Facilities	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2042	20.13 ATIC 3.38%	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/24	City Of Jacksonville	Negotiated	General Obligation (S) Bonds	2012 \$2,595,000	Current Refunding of outstanding USDA loans	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2026	8.53 TIC 2.6366%	1. Seattle Northwest Securities Corp. 2. Mersereau & Shannon LLP 3. None
04/25	City Of Lafayette	Negotiated	Full Faith & Credit Obligations(S)	2012 \$3,125,000	Current Refunding of 2000 OR Bond Bank Loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2020	4.75 Coupon 3.031%	1. Robert W. Baird 2. Orrick, Herrington & Sutcliffe 3. None
May 2012									
POSTPONED									
05/02	City Of Madras	Negotiated	Full Faith & Credit Obligations(N)	2012B \$2,590,000	Refinancing real and personal property that the City finds is needed	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Wedbush Morgan Securities 2. Hawkins, Delafield & Wood 3. None
05/08	City Of Redmond	Negotiated	Full Faith & Credit Obligations(S)	2012A \$12,420,000	Refund various outstanding loans of the City	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Seattle Northwest Securities Corp. 2. Orrick, Herrington & Sutcliffe 3. None
05/08	City Of Redmond	Negotiated	Full Faith & Credit Obligations(S)	2012B \$850,000	Current refunding of 2000 FFCO (Airport Projects, AMT)	AMT <input checked="" type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Seattle Northwest Securities Corp. 2. Orrick, Herrington & Sutcliffe 3. None



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May 2012									
POSTPONED									
05/08	City Of Toledo	Negotiated	Revenue Bonds	2012A \$6,500,000	finance and/or refinance capital projects associated with water, wastewater or stormwater systems	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Wedbush Morgan Securities 2. Mersereau & Shannon LLP 3. None
PROPOSED									
05/15	Oregon School Board Association	Negotiated	Short Term Borrowings	2012A \$3,855,000	Operating Cashflow	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. None
05/15	Oregon School Board Association	Negotiated	Short Term Borrowings	2012B \$1,140,000	Operating Cashflow	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. None
05/22	City Of Sutherlin	Negotiated	Revenue Bonds	2012 \$4,486,000	Capital construction and improvements to the City's water system and Copper Creek Water Treatment Plant.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/15/2013		1. Robert W. Baird 2. Mersereau & Shannon LLP 3. None
05/23	Josephine County	Negotiated	Full Faith & Credit Obligations(N)	2012 \$8,210,000		AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Wedbush Morgan Securities 2. Orrick, Herrington & Sutcliffe 3. None
05/23	Metro	Competitive	General Obligation (N) Bonds	2012A \$65,000,000	Zoo Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Seattle Northwest Securities Corp.
05/23	Metro	Competitive	General Obligation (N) Bonds	2012B \$75,000,000	Natural Areas Program	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Seattle Northwest Securities Corp.



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May 2012									
PROPOSED									
05/30	City Of Sutherlin	Negotiated	Full Faith & Credit Obligations(S)	2012 \$785,000	Current refunding of the City's 2000 OR Bond Bank Loan #B00012	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None
05/30	Multnomah Cty SD 10J (Gresham-Barlow)	Negotiated	General Obligation (N) Bonds	2012 \$9,435,000	Refund 2003A Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2017		1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. None
05/30	Seal Rock Water District	Negotiated	General Obligation (S) Bonds	2012 \$5,000,000	Fund capital costs for the District's water system and to refund its 1998 USDA Water Revenue Bonds & its 2000 Special Water System Obligations	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None
05/31	Gilliam Cty SD 25J (Condon)	Negotiated	General Obligation (N) Bonds	2012 \$1,735,000	Refunding of 2003 General Obligation Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. None
SOLD									
05/02	Deschutes Cty RFPD 2 (Bend)	Negotiated	Full Faith & Credit Obligations(N)	2012 \$1,610,000	Current Refunding of 2002 OR Bond Bank Loan	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2027	8.58 Coupon 3.33%	1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. None
05/02	Oregon Health Sciences University Revenue Bonds, Series 2012A	Negotiated	Revenue Bonds	2012A \$145,255,000	Refunding of 1995A, 1995B, 1998A, Portion of 2002A and 2009B-1 Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2042	8.26 ATIC 3.1794%	1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Melio & Company LLC
05/08	Convention Center Urban Renewal (Portland)	Negotiated	Dedicated Niche Tax Obligations	2012A \$69,760,000	Oregon Convention Center urban renewal capital improvement projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2025	10.95 TIC 4.07683%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management



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May 2012									
SOLD									
05/14	Oregon Health Sciences University Capital Projects	Negotiated	Revenue Bonds	2012B-1 \$28,525,000	Variable Rate Revenue Bonds, Series 2012B-1	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2042	29.17 TIC 0.6139%	1. JP Morgan Securities 2. Orrick, Herrington & Sutcliffe 3. Melio & Company LLC
05/14	Oregon Health Sciences University Capital Projects	Negotiated	Revenue Bonds	2012B-2 \$28,525,000	Variable Rate Revenue Bonds, Series 2012B-2	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2042	29.17 TIC 0.6158%	1. Not Reported 2. Orrick, Herrington & Sutcliffe 3. Melio & Company LLC
05/14	Oregon Health Sciences University Capital Projects	Negotiated	Revenue Bonds	2012B-3 \$28,520,000	Variable Rate Revenue Bonds, Series 2012B-3	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2042	29.17 TIC 0.6158%	1. U.S. Bancorp Investments, Inc. 2. Orrick, Herrington & Sutcliffe 3. Melio & Company LLC
05/14	Oregon Health Sciences University Refunding of Series 2009B-2 Bonds	Negotiated	Revenue Bonds	2012C \$19,125,000	Variable Rate Revenue Bonds, Series 2012C	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2027	10.13 TIC 0.4844%	1. U.S. Bancorp Investments, Inc. 2. Orrick, Herrington & Sutcliffe 3. Melio & Company LLC
05/15	City Of Portland Police Training Facility & Refunding of Limited Tax Revenue Bonds, 2004 Series A	Competitive	Full Faith & Credit Obligations(N)	2012 B \$21,865,000	Police Training Facility & Current Refund LTRB 2004 A	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2022	4.52 TIC 1.25838%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. None
05/15	Oregon Health Sciences University Refunding of Series 1998B and Series 2002B Bonds	Privately Placed	Revenue Bonds	2012D \$88,805,000	Variable Rate Revenue Bonds, Series 2012C	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2032	12.63 TIC 0.2059%	1. U.S. Bank National Association 2. Orrick, Herrington & Sutcliffe 3. Melio & Company LLC



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June 2012									
PROPOSED									
06/07	Treasure Valley Community College	Negotiated	Full Faith & Credit Obligations(N)	2012 \$6,575,000	Current Refunding of 2000 FFCO & Advance Refunding of 2005 & 2006 FFCO	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Seattle Northwest Securities Corp. 2. Hawkins, Delafield & Wood 3. Charles Carter Company
06/27	Portland River District Urban Renewal	Negotiated	Dedicated Niche Tax Obligations	2012A \$24,640,000	River District urban renewal capital improvements	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management
06/27	Portland River District Urban Renewal	Negotiated	Dedicated Niche Tax Obligations	2012B \$50,590,000	River District Urban Renewal capital improvement projects; refund 2003 Series A Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management

[Bond Index \(http://www.ost.state.or.us/Services/Bonds/BondIndex.pdf\)](http://www.ost.state.or.us/Services/Bonds/BondIndex.pdf)

[Election Schedule \(http://www.ost.state.or.us/Services/Bonds/electionschedule.pdf\)](http://www.ost.state.or.us/Services/Bonds/electionschedule.pdf)

The State of Oregon Office of the Treasurer, acting on behalf of the Municipal Debt Advisory Commission (MDAC), maintains debt information to assist municipalities in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received from reporting municipalities. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.



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The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.