



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
 Salem, OR 97301  
 (503) 378-4930  
 DMD@ost.state.or.us

# Oregon Bond Calendar

## For Sale Dates from 9/1/2017 to 1/31/2018

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>September 2017</b>									
<b>POSTPONED</b>									
09/19	City Of Independence	Negotiated	Full Faith & Credit Obligations(S)	2017A \$2,265,000	Refunding Full Faith and Credit Obligations (2010 City Hall)	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
09/19	City Of Independence	Negotiated	Full Faith & Credit Obligations(S)	2017B \$2,320,000	Refunding Full Faith and Credit Obligations (2010A MINET)	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
09/19	City Of Independence	Negotiated	Full Faith & Credit Obligations(S)	2017C \$1,575,000	Refunding Full Faith and Credit Obligations (2010B MINET)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
09/20	Oregon Cities Financing Pool	Negotiated	Full Faith & Credit Obligations(N)	2017 \$5,500,000	Refunding various utility-supported loans	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
09/25	Oregon Department Of Administrative Services	Negotiated	Short Term Borrowings	2017A \$577,925,000	Tax Anticipation Notes	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management
<b>SOLD</b>									
09/11	City Of Klamath Falls	Privately Placed	General Obligation (N) Bonds	2017 \$4,188,535	Refunding of Series 2008 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2037	12.48 TIC 2.85022%	1. BB&T Capital 2. Hawkins, Delafield & Wood 3. None
09/12	City Of Eugene	Negotiated	Revenue Bonds	2017 \$33,795,000	Capital improvements relating to the relicensing of the Carmen-Smith Hydroelectric Project & other capital projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2047	21.62 TIC 3.67819%	1. RBC Capital Markets 2. Foster Pepper, PLLC 3. Piper Jaffray - Seattle NW Division



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<b>September 2017</b>									
<b>SOLD</b>									
09/13	Columbia River Fire & Rescue	Privately Placed	Short Term Borrowings	2017 \$550,000	Taxable Non-Revolving Line of Credit and Note	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	09/13/2018	1.00 Coupon	1. KeyBank, NA 2. Mersereau & Shannon LLP 3. None
09/13	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017N \$15,275,000	Fixed Rate Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2029	7.99 Fixed 2.75%	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
09/13	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017P \$2,135,000	Fixed Rate Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2018	0.89 Fixed 0.825%	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
09/13	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017Q \$33,955,000	New Money - Fixed Rate	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2047	15.27 Fixed 2.741%	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
09/15	North Lincoln Fire & Rescue District 1	Privately Placed	Short Term Borrowings	2017 \$425,000	Tax and Revenue Anticipation Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2018	0.75 Coupon 1.96%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
09/18	Harrisburg Redevelopment Agency	Privately Placed	Dedicated Niche Tax Obligations	2017 \$531,000	Urban Renewal Note, Series 2017 (Taxable) - Urban renewal projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2022	2.84 Fixed 4.55%	1. Kansas State Bank 2. Hawkins, Delafield & Wood 3. None
09/18	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(S)	2017C \$5,060,000	Refunding certain maturities of the Port's outstanding FFC/Revenue Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2029	7.71 ATIC 2.644%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC



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<b>September 2017</b>									
<b>SOLD</b>									
09/19	Tualatin Valley Fire & Rescue District	Competitive	General Obligation (S) Bonds	2017 \$12,310,000	Refund certain maturities of the 2009 and 2009B General Obligation Bonds of the Tualatin Valley Fire & Rescue District	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2029	6.09 TIC 1.69135%	1. Raymond James 2. Hawkins, Delafield & Wood 3. Public Financial Management
09/22	City Of Madras	Negotiated	Full Faith & Credit Obligations(N)	2017 \$3,145,000	Refunding 2011B COPs and portions of 2012B COPs	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2033	9.08 ATIC 2.804%	1. D.A. Davidson & Co. 2. Orrick, Herrington & Sutcliffe 3. SDAO Advisory Services LLC
09/22	City Of Manzanita	Privately Placed	Full Faith & Credit Obligations(S)	2017 \$1,350,000	Purchase real property to relocate police station outside of the Tsunami Inundation Zone	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	09/22/2027	5.48 Fixed 2.75%	1. Washington Federal 2. Hawkins, Delafield & Wood 3. None
09/22	Oregon Housing & Community Services Department 72nd and Foster Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017H-1 \$12,125,000	72Foster Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2035	0.00	1. KeyBank, NA 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
09/22	Oregon Housing & Community Services Department 72nd and Foster Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017H-2 \$830,270	72Foster Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/26/2019	0.00	1. KeyBank, NA 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
09/28	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(S)	2017A \$10,935,000	Construction of port facilities	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/30/2037	11.36 ATIC 4.055%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
09/28	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(S)	2017B \$4,870,000	Refunding certain maturities of the Port's outstanding FFC/Revenue Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2022	2.65 ATIC 2.964%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC



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<b>October 2017</b>									
<b>POSTPONED</b>									
10/03	Harney Cty SD 3 (Burns)	Privately Placed	General Obligation (N) Bonds	2017 \$1,700,000	Refunding Series 2006 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. None 2. Hawkins, Delafield & Wood 3. None
<b>PROPOSED</b>									
10/10	City Of Lincoln City	Privately Placed	Other	2017 \$2,975,000	URA Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. None 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
10/11	Oregon State University	Competitive	Revenue Bonds	2017 \$72,945,000	Renovations of Gilkey Hall, the Steam Line replacement and tunnel extension, upper division and graduate student housing project, Newport housing project and minor capital programmatic improvements	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Pacifica Law Group 3. Public Financial Management
10/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2017RST \$37,000,000	Article XI-Q & XI-H projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management
10/25	City Of Grants Pass	Negotiated	General Obligation (N) Bonds	2017 \$9,125,000	The proceeds from the sale of the Series 2017 Bonds will be used to finance capital improvements to the City's wastewater system	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
<b>SOLD</b>									
10/06	Jackson County Housing Authority	Privately Placed	Revenue Bonds	2017 \$2,500,000	Willow Glen Apartments Project	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/01/2032	12.64 Fixed 3.625%	1. Banner Bank 2. Orrick, Herrington & Sutcliffe 3. None



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### October 2017

<b>SOLD</b>									
10/10	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017O \$23,300,000	Variable Rate Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2041	20.00 Fixed 0.82%	1. U.S. Bancorp Investments, Inc. 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.

[Bond Index](#)

[Election Schedule](#)

The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.



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						Bank Qualified Federally Taxable Zero Coupon		Bond Life/ Int. Rate	