



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
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 (503) 378-4930  
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# Oregon Bond Calendar

## For Sale Dates from 3/1/2021 to 7/31/2021

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>March 2021</b>									
<b>POSTPONED</b>									
03/13	Lane Cty SD 28J (Fern Ridge)	Negotiated	General Obligation (N) Bonds	2021 \$24,235,000	Advanced refunding of Series 2014 bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. To Be Determined
<b>SOLD</b>									
03/02	City Of Portland	Competitive	Full Faith & Credit Obligations(S)	LTRB2021A \$51,230,000	Refund 2011 Series A Limited Tax Revenue Refunding Bonds (Oregon Convention Center Completion Project)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2030	5.89 TIC 0.8199%	1. Other 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/02	City Of Portland	Competitive	Full Faith & Credit Obligations(S)	LTRB2021B \$39,135,000	Repay Portland Building and River District URA lines of credit and refund 2011 Series B Limited Tax Revenue Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2041	11.71 TIC 1.6427%	1. Other 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/02	City Of Sweet Home	Negotiated	Full Faith & Credit Obligations(S)	2021 \$5,780,000	Refinancing of City Business Oregon and DEQ Loans for Savings	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2034	5.93 ATIC 1.554%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
03/04	Umatilla Cty SD 2 (Pilot Rock)	Negotiated	General Obligation (N) Bonds	2021A \$3,783,554	Finance capital costs approved at November 2020 election	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2046	20.71 TIC 3.234%	1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
03/04	Umatilla Cty SD 2 (Pilot Rock)	Negotiated	General Obligation (N) Bonds	2021B \$4,215,000	Finance capital costs approved at November 2020 election	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2036	11.61 TIC 1.908%	1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
03/10	City Of Wilsonville	Privately Placed	Full Faith & Credit Obligations(N)	2021 \$24,280,200	To refund the Series 2011 Full Faith and Credit Obligations	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2031	5.84 TIC 1.43011%	1. Zions Bancorporation, N.A. 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>March 2021</b>									
<b>SOLD</b>									
03/11	Oregon Housing & Community Services Department Las Adelitas Limited Partnership	Privately Placed	Conduit Revenue Bonds	2021G \$28,150,000	Las Adelitas Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2056	0.00	1. Wells Fargo Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
03/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021B \$20,910,000	State Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2036	7.01 ATIC 1.77122%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021C \$152,520,000	State Projects Sustainability Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2041	11.20 ATIC 2.23921%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021D-1 \$35,930,000	Seismic Grant Programs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2041	12.20 ATIC 1.98577%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021D-2 \$12,565,000	Seismic Grant Programs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2041	12.20 ATIC 1.98577%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021E \$90,140,000	School District Grant Program	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2041	12.30 ATIC 2.12287%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/16	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021A \$298,090,000	Article XI-Q financing of various state projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2046	11.60 ATIC 1.9572%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>March 2021</b>									
<b>SOLD</b>									
03/16	Tualatin Hills Park & Rec District	Competitive	General Obligation (N) Bonds	2021 \$13,265,000	Refund the General Obligation Bonds, Series 2011	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2029	4.36 TIC 0.63864%	1. Citigroup Global Markets 2. Mersereau & Shannon LLP 3. Public Financial Management
03/17	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(N)	2021A \$15,280,000	Refund a Series 2014 FF&C; Refund a Series 2019A Note; and, expansion of a wastewater project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2041	8.08 TIC 2.17%	1. Robert W. Baird 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
03/17	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(N)	2021B \$17,365,000	Advance refund Series 2016 FF&C and Series 2017C	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2036	7.34 TIC 2.55%	1. Robert W. Baird 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
03/17	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(N)	2021C \$16,555,000	Adavance Refund Series 2017A and processing facility expansion	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2037	11.04 TIC 3.03%	1. Robert W. Baird 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
03/17	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(N)	2021D \$21,450,000	Current Refund Series 2019B Note, Series 2019C Note, Series 2020A Note and Series 2020B Note	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2039	10.70 TIC 2.51%	1. Robert W. Baird 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
03/18	North County Recreation District	Negotiated	General Obligation (N) Bonds	2021 \$4,335,000	New Aquatic Center	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2046	17.43 ATIC 2.75%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
03/18	North County Recreation District	Negotiated	Full Faith & Credit Obligations(N)	2021 \$3,250,000	New Aquatic Center	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2045	14.16 ATIC 2.54%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC



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<b>March 2021</b>									
<b>SOLD</b>									
03/23	City Of Central Point	Privately Placed	Full Faith & Credit Obligations(N)	2021 \$5,351,300	To finance the construction of the new Parks and Public Works Operations Facility	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2036	9.59 TIC 2.49952%	1. Banner Bank 2. Hawkins, Delafield & Wood 3. Public Financial Management
03/25	Port Of Astoria	Competitive	Full Faith & Credit Obligations(N)	2021 \$1,345,000	Current refund Lewis & Clark Bank Note	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2035	7.96 TIC 1.96%	1. None 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
03/29	Oregon Facilities Authority Cascade Manor and Holladay Park Plaza (AKA Pacific Retirement Services (PRS) Obligated Group)	Privately Placed	Conduit Revenue Bonds	2021A \$40,000,000	Refunding of Prior Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2051	17.94	1. Washington Federal 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
03/30	Benton Cty SD 7J (Alsea)	Negotiated	General Obligation (N) Bonds	2021 \$2,100,000	School District Facilities Improvements	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2045	16.44 ATIC 2.648%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
03/30	Oregon Housing & Community Services Department NE Prescott Limited Partnership	Privately Placed	Conduit Revenue Bonds	2021F \$9,400,000	Hayu Tilixam Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	10/01/2053	0.00	1. Citibank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
03/31	City Of Salem	Competitive	General Obligation (N) Bonds	2021 \$24,735,000	Current refunding of 2012 & 2013 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2026	2.45 ATIC 0.43865%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.
03/31	Oregon Housing & Community Services Department Barnes Butte Vista LLC	Privately Placed	Conduit Revenue Bonds	2021D-1 \$2,540,000	Barnes Butte Vista Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2056	0.00	1. Washington Federal 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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### March 2021

<b>SOLD</b>									
03/31	Oregon Housing & Community Services Department Barnes Butte Vista LLC	Privately Placed	Conduit Revenue Bonds	2021D-2 \$4,000,000	Barnes Butte Vista Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2023	0.00 Fixed 3%	1. Washington Federal 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.

### April 2021

<b>PROPOSED</b>									
04/12	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2021AB \$126,605,000	Various Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management
04/13	Deschutes Public Library District	Negotiated	General Obligation (N) Bonds	2021 \$195,000,000	Proceeds will be used to finance renovations, upgrades, and construction of new library facilities.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
04/20	Washington Cty SD 15 (Forest Grove)	Negotiated	Full Faith & Credit Obligations(N)	2021 \$3,320,000	Finance property purchase for future school site	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Mersereau & Shannon LLP 3. None
04/21	Coos Cty SD 54 (Bandon)	Privately Placed	General Obligation (N) Bonds	2021 \$4,000,000	Capital costs of the District as described in November 2020 Ballot	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. None
04/26	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2021FGHI \$330,095,000	DAS Higher Education (Article XI-F(1) & XI-G)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Other 2. Hawkins, Delafield & Wood 3. Public Financial Management

<b>SOLD</b>									
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<b>April 2021</b>									
<b>SOLD</b>									
04/09	Oregon Housing & Community Services Department Green Line Affordable Development LP	Privately Placed	Conduit Revenue Bonds	2021C-1 \$15,019,000	Fuller Station Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/08/2059	0.00	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/09	Oregon Housing & Community Services Department Green Line Affordable Development LP	Privately Placed	Conduit Revenue Bonds	2021C-2 \$14,981,000	Fuller Station Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/08/2024	0.00	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/15	Multnomah Cty SD 39 (Corbett)	Privately Placed	General Obligation (N) Bonds	2021 \$4,000,000	Finance capital costs approved at November election, including refunding 2020 FFC	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2031	6.12 ATIC 2.02344%	1. BCI Capital Inc. 2. Hawkins, Delafield & Wood 3. None
04/19	Douglas Cty SD 19 (South Umpqua)	Privately Placed	Full Faith & Credit Obligations(S)	2021 \$1,600,000	finance real and personal property, including paving parking lots and upgrading infrastructure including upgrading electrical panels and improvements to the HVAC system	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2026	3.18 Fixed 1.5%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. None
<b>May 2021</b>									
<b>PROPOSED</b>									
05/01	Linn-Benton-Lincoln ESD	Negotiated	Full Faith & Credit Obligations(N)	2021 \$7,000,000	The proceeds from the sale of the Obligations will be used to finance reconfiguration, improvement, and renovation of the administrative offices of the District	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Mersereau & Shannon LLP 3. None

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.  
 Issues are Listed as 'Proposed' until sale results are reported.  
 AID = Any Interest Date



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Neg = Negotiated Sale  
 Com = Competitive Sale  
 Pri = Private Placement Sale  
 AMT = Subject to Alternative Minimum Tax  
 BQ = Bank Qualified  
 TAX = Federally Taxable  
 ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues or paid by property taxes or other tax sources within the limits of the Oregon Constitution, Article XI, Section 11.  
 Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues or there is an independent source of funds for repayment.  
 General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b.  
 General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.