



Oregon State Treasury  
Debt Management Division  
867 Hawthorne Ave SE  
Salem, OR 97301  
(503) 378-4930  
DMD@ost.state.or.us

# Oregon Bond Calendar

For Sale Dates from 3/1/2024 to 7/31/2024

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>March 2024</b>									
<b>SOLD</b>									
03/05	City Of Beaverton	Competitive	Revenue Bonds	2024 \$30,370,000	To finance the costs of additions, replacements, expansions or improvements to the City's water system, and fund a portion of the City's contribution to the Willamette Water Supply System	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2043	11.49 TIC 3.27737%	1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
03/07	City Of Hermiston	Negotiated	Full Faith & Credit Obligations(N)	2024 \$18,425,000	Finance construction and improvements for City Library, City Hall, Public Safety Center, Road Improvements and other City facilities.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2044	12.55 ATIC 3.65%	1. Piper Sandler & Co. 2. Foster Garvey PC 3. None
03/07	Oregon Facilities Authority Portland Village School	Negotiated	Conduit Revenue Bonds	2024A \$19,590,000	Acquisition/Construction of Charter School	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/15/2060	27.34 NIC 6.915%	1. D.A. Davidson & Co. 2. Orrick, Herrington & Sutcliffe 3. Lewis Young Robertson & Burningham
03/07	Oregon Facilities Authority Portland Village School	Negotiated	Conduit Revenue Bonds	2024B \$335,000	Acquisition/Renovation for Portland Village School	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	12/15/2028	3.92 NIC 8.255%	1. D.A. Davidson & Co. 2. Orrick, Herrington & Sutcliffe 3. Lewis Young Robertson & Burningham
03/12	City Of Portland	Competitive	Full Faith & Credit Obligations(S)	2024ALTRB \$54,080,000	Renovate Veterans Memorial Coliseum	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2044	12.24 TIC 4.82399%	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
03/12	City Of Portland	Competitive	Full Faith & Credit Obligations(S)	2024BLTRB \$23,855,000	Refund 2014 Series A Limited Tax Revenue Bonds for Sellwood Bridge	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2034	6.08 TIC 2.45614%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
03/19	City Of Eugene	Privately Placed	General Obligation (N) Bonds	2024 \$800,000	To provide funds to the various streets, bicycle, and pedestrian projects as described above.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2029	5.00 Fixed 0.35%	1. Zions Bancorporation, N.A. 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>April 2024</b>									
<b>PROPOSED</b>									
04/18	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2024D \$26,455,000	Various Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2044		1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management
04/18	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2024B \$98,180,000	Various Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2044	Fixed	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management
04/18	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2024A \$48,485,000	Various Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2044	Fixed	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Public Financial Management
04/18	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2024C \$29,305,000	Various Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2044	Fixed	1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Public Financial Management
04/24	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2024ABCD \$578,135,000	State Projects and Sesimic Grant Programs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2049	Coupon	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management

## June 2024

<b>PROPOSED</b>									
06/06	Polk Cty SD 2 (Dallas)	Negotiated	General Obligation (N) Bonds	2024 \$15,235,000	Capital projects approved at the May 17, 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None



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Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues or paid by property taxes or other tax sources within the limits of the Oregon Constitution, Article XI, Section 11.

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues or there is an independent source of funds for repayment.

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b.

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.