



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
 Salem, OR 97301  
 (503) 378-4930  
 DMD@ost.state.or.us

# Oregon Bond Calendar

## For Sale Dates from 1/1/2019 to 5/31/2019

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>January 2019</b>									
<b>SOLD</b>									
01/07	Clackamas Soil & Water Conservation	Privately Placed	Full Faith & Credit Obligations(N)	2019 \$1,340,000	Purchase real property	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2028	4.50 TIC 2.81%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
01/15	City Of Portland	Competitive	Full Faith & Credit Obligations(N)	2019A \$21,845,000	4th&Montgomery Project/Streetcar Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2039	9.17 TIC 2.93594%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management
01/17	Coos Cty SD 8 (Coquille)	Privately Placed	Full Faith & Credit Obligations(N)	2019 \$425,000	Tax-Exempt Loan Agreement and Note, Series 2019	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2034	8.67 Fixed 3.6%	1. Banner Bank 2. Mersereau & Shannon LLP 3. None
01/23	Clatsop Cty SD 1 (Astoria)	Negotiated	General Obligation (N) Bonds	2019A \$18,108,722	New school facilities, and safety upgrades	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2044	22.27 TIC 4.30788%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
01/23	Clatsop Cty SD 1 (Astoria)	Negotiated	General Obligation (N) Bonds	2019B \$51,890,000	New school facilities and safety upgrades	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2037	12.58 TIC 3.19508%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
01/28	Oak Lodge Water Services District	Privately Placed	Full Faith & Credit Obligations(N)	2019 \$1,320,000	Water Meters	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2026	4.07 TIC 2.69%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
01/28	Oregon Housing & Community Services Department REACH Argyle Limited Partnership	Privately Placed	Conduit Revenue Bonds	2019A-1 \$16,125,000	Argyle Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2054	0.00	1. Wells Fargo Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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<b>January 2019</b>									
<b>SOLD</b>									
01/28	Oregon Housing & Community Services Department REACH Argyle Limited Partnership	Privately Placed	Conduit Revenue Bonds	2019A-2 \$9,175,000	Argyle Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2022	0.00	1. Wells Fargo Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
01/29	City Of Stayton	Privately Placed	Full Faith & Credit Obligations(S)	2019 \$725,000	Full Faith and Credit Financing Agreement (Stormwater Project)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2039	11.36 TIC	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. None
01/30	Clatsop Cty SD 30 (Warrenton-Hammond)	Negotiated	General Obligation (N) Bonds	2019A \$17,476,258	The Bonds were issued to finance capital costs of the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2048	22.48 TIC 4.30444%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
01/30	Clatsop Cty SD 30 (Warrenton-Hammond)	Negotiated	General Obligation (N) Bonds	2019B \$21,020,000	The Bonds were issued to finance capital costs of the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2034	10.53 TIC 2.90944%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
01/30	Columbia Gorge Community College (Treaty-Oak AED)	Negotiated	Full Faith & Credit Obligations(N)	2019 \$7,475,000	Full Faith and Credit Obligations, Series 2019 (Student Housing and Skill Center)	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2044	15.84 ATIC 3.4537%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None

## February 2019

<b>POSTPONED</b>									
02/06	City Of Eugene	Competitive	General Obligation (N) Bonds	2019B \$14,000,000	Parks and Recreation Facility Projects (Taxable)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>		Fixed	1. To Be Determined 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>February 2019</b>									
<b>POSTPONED</b>									
02/06	City Of Eugene	Competitive	General Obligation (N) Bonds	2019 \$26,980,000	Parks and recreation facility projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Public Financial Management
<b>PROPOSED</b>									
02/12	Marion Cty SD 103 (Woodburn)	Negotiated	Full Faith & Credit Obligations(N)	2019 \$13,000,000	Build a Career and Technical Education facility at Woodburn High School	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
02/13	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2019A \$518,860,000	Article XI-Q Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Public Financial Management
02/13	Wasco Cty SD 29 (Dufur)	Negotiated	General Obligation (N) Bonds	2019 \$4,000,000	The Bonds are being issued to finance capital costs for the District.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
02/21	Clatsop County	Negotiated	General Obligation (N) Bonds	2018 \$20,000,000	finance the remodeling of the Oregon Youth Authority facility	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. None
02/26	Deschutes County	Competitive	Full Faith & Credit Obligations(N)	2019 \$7,200,000	To refund, on a current basis, the County's outstanding Full Faith and Credit Obligations, Series 2008 A, and the Full Faith and Credit Obligations, Series 2009 A.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2028	Coupon	1. To Be Determined 2. Hawkins, Delafield & Wood 3. Public Financial Management

**SOLD**



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### February 2019

SOLD									
02/06	Canby RFPD 62	Privately Placed	General Obligation (N) Bonds	2019 \$4,900,000	General Obligation Bond, Series 2019	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2029	6.39 Fixed 2.69%	1. Columbia State Bank 2. Mersereau & Shannon LLP 3. D.A. Davidson & Co.
02/06	City Of Eugene	Competitive	General Obligation (N) Bonds	2019 B \$5,030,000	Parks and Recreation Facility Projects, Series 2019B (Federally Taxable)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2022	1.96 ATIC 2.7%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
02/07	Marion Cty SD 103 (Woodburn)	Negotiated	General Obligation (N) Bonds	2019 \$2,395,000	Safety upgrades and renovations to facilities	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2024	3.51 TIC 3.16825%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
02/12	Tualatin Hills Park & Rec District	Privately Placed	Full Faith & Credit Obligations(N)	2019A \$2,775,000	To finance the redevelopment of Cedar Hills Park and Somerset West Park	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2034	8.67 Coupon 3.01%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. Public Financial Management
02/12	Tualatin Hills Park & Rec District	Privately Placed	Full Faith & Credit Obligations(N)	2019B \$1,225,000	To finance the redevelopment of Cedar Hills Park and Somerset West Park	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2039	18.15 Coupon 2.66%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. Public Financial Management

### March 2019

PROPOSED									
03/26	Douglas Cty SD 105 (Reedsport)	Privately Placed	General Obligation (N) Bonds	2019 \$8,800,000	Current refunding of District's Series 2008A GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2033		1. To Be Determined 2. Hawkins, Delafield & Wood 3. None



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<b>May 2019</b>									
<b>PROPOSED</b>									
05/01	Metro	Competitive	General Obligation (N) Bonds	2019 \$652,800,000	Affordable Housing Capital Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Orrick, Herrington & Sutcliffe 3. Piper Jaffray, Inc.

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The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.



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