



Oregon State Treasury  
Debt Management Division  
867 Hawthorne Ave SE  
Salem, OR 97301  
(503) 378-4930  
DMD@ost.state.or.us

# Oregon Bond Calendar

For Sale Dates from 9/1/2025 to 1/31/2026

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>September 2025</b>									
<b>POSTPONED</b>									
09/30	City Of Portland	Competitive	Full Faith & Credit Obligations(N)	LTRB2025C \$19,525,000	Build Portland Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
09/30	City Of Portland	Competitive	Full Faith & Credit Obligations(N)	LTRB2025B \$38,170,000	Curb and Street Improvement Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
09/30	City Of Portland	Competitive	Full Faith & Credit Obligations(N)	LTRB2025A \$40,270,000	Curb and Street Improvement Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
<b>SOLD</b>									
09/04	Clackamas River Water District	Negotiated	Revenue Bonds	2025 \$15,960,000	Current refunding of Series 2016 Revenue Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/01/2046	12.35 ATIC 4.37%	1. Piper Sandler & Co. 2. Foster Garvey PC 3. SDAO Advisory Services LLC
09/09	Hoodland RFPD 74	Negotiated	General Obligation (N) Bonds	2025 \$19,145,000	Capital construction and Improvements for public safety facility and equipment	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2050	17.74 TIC 4.68%	1. D.A. Davidson & Co. 2. Orrick, Herrington & Sutcliffe 3. SDAO Advisory Services LLC
09/15	Sunset Empire Park & Recreation District	Privately Placed	Full Faith & Credit Obligations(S)	2025 \$165,000	Capital construction and improvements to recreational facilities and to pay the costs of issuance.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2030	2.80 TIC 5.21%	1. Other 2. Orrick, Herrington & Sutcliffe 3. SDAO Advisory Services LLC
09/15	Sunset Empire Park & Recreation District	Privately Placed	Full Faith & Credit Obligations(N)	2025 \$320,000	advance funding of tax receipts and other legally available and budgeted revenues for FY 2025-26	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/30/2026	0.75 TIC 5.68%	1. Other 2. Orrick, Herrington & Sutcliffe 3. SDAO Advisory Services LLC



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<b>November 2025</b>									
<b>PROPOSED</b>									
11/04	Central Lincoln PUD	Negotiated	Revenue Bonds	2025 \$52,500,000	Replace district headquarter and upgrades and refunding of Series 2016	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2056		1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. Northwest Municipal Advisors

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues or paid by property taxes or other tax sources within the limits of the Oregon Constitution, Article XI, Section 11.

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues or there is an independent source of funds for repayment.

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b.

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.