



Oregon State Treasury  
Debt Management Division  
867 Hawthorne Ave SE  
Salem, OR 97301  
(503) 378-4930  
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# Oregon Bond Calendar

For Sale Dates from 4/1/2025 to 8/31/2025

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>April 2025</b>									
<b>SOLD</b>									
04/01	Clackamas Community College	Negotiated	General Obligation (N) Bonds	2025 \$148,305,000	Finance capital costs to constructure, update facilities, provide workforce training and improve safety at the College and Refunding of Series 2015 Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2045	13.07 ATIC 4.09884%	1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. Other
04/03	City Of Sandy	Competitive	Full Faith & Credit Obligations(N)	2025 \$24,985,000	To finance capital costs for the City (Water pipeline project), to refinance certain outstanding obligations that financed capital projects.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2050	16.35 ATIC 4.65455%	1. Raymond James 2. Foster Garvey PC 3. Piper Sandler & Co.
04/09	Columbia Gorge Community College (Treaty-Oak AED)	Negotiated	General Obligation (N) Bonds	2025A \$6,025,000	Improve college facilities, increase accessibility and safety improvements	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2034	8.07 ATIC 4.37075%	1. Piper Sandler & Co. 2. Foster Garvey PC 3. D.A. Davidson & Co.
04/09	Columbia Gorge Community College (Treaty-Oak AED)	Negotiated	General Obligation (N) Bonds	2025B \$6,975,000	Refinancing of 2019 FFCO	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2031	3.85 ATIC 5.4287%	1. Piper Sandler & Co. 2. Foster Garvey PC 3. D.A. Davidson & Co.
04/14	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025C \$19,595,000	Seismic Grants Emergency Services Buildings	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	12.22 ATIC 3.78225%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/14	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025D \$9,345,000	Pollution Control	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2040	8.91 ATIC 4.1929%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/14	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025A \$465,300,000	State Projects and Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2050	10.71 ATIC 4.22066%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC



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<b>April 2025</b>									
<b>SOLD</b>									
04/14	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025B \$301,175,000	State Projects (Federally Taxable)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2045	12.18 ATIC 5.56777%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/14	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025C \$37,325,000	State Grant Programs XI-M	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	12.23 ATIC 3.7826%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/15	Lane Cty SD 19 (Springfield)	Privately Placed	Full Faith & Credit Obligations(N)	2025 \$1,164,814	School buses	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/21/2035	0.00 Fixed 5.23%	1. Municipal Asset Management 2. Foster Garvey PC 3. None
04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025C \$92,785,000	School District Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	12.22 ATIC 3.78258%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/16	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2025A \$470,655,000	various projects and refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2045	8.52 Fixed 4.1345%	1. Jefferies 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/16	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2025B \$84,435,000	various	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2043	8.01 Fixed 5.1119%	1. Jefferies 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/22	Clackamas Cty SD 3J (W.Linn-Wilsonville)	Negotiated	General Obligation (N) Bonds	2025 \$58,245,000	Refunding all or a portion of the outstanding Series 2015 Bonds.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2031	2.78 ATIC 3.64478%	1. Piper Sandler & Co. 2. Foster Garvey PC 3. None



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<b>April 2025</b>									
<b>SOLD</b>									
04/29	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025F \$76,130,000	New money projects for Higher Education and Refundings	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2045	11.30 ATIC 3.7345%	1. Bank of America Securities, Inc. 2. Orrick, Herrington & Sutcliffe 3. PFM Financial Advisors LLC
04/29	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025G \$195,085,000	Community College projects and Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2050	11.54 ATIC 4.1%	1. Bank of America Securities, Inc. 2. Orrick, Herrington & Sutcliffe 3. PFM Financial Advisors LLC
04/29	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025E \$242,505,000	Interstate 5 bridge replacement project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2050	15.51 ATIC 4.7013%	1. Bank of America Securities, Inc. 2. Orrick, Herrington & Sutcliffe 3. PFM Financial Advisors LLC
04/29	Umpqua Community College	Negotiated	Full Faith & Credit Obligations(N)	2025 \$6,575,000	Finance capital costs for the College	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/30/2040	9.08 ATIC 4.23324%	1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None

## May 2025

<b>PROPOSED</b>									
05/06	Clackamas Cty SD 7J (Lake Oswego)	Negotiated	General Obligation (N) Bonds	2025 \$27,285,000	To finance capital costs to upgrade, construct and modernize facilities, address overcrowding and improve safety, accessibility and career education	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Foster Garvey PC 3. PFM Financial Advisors LLC
05/07	Multnomah Cty SD 1J (Portland)	Competitive	General Obligation (N) Bonds	2025 \$80,000,000	Finance capital costs under the 2020 ballot title.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.



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<b>May 2025</b>									
<b>PROPOSED</b>									
05/13	City Of Bend	Competitive	Full Faith & Credit Obligations(N)	2025 \$98,960,000	Stormwater infrastructure improvements, the acquisition of equipment, capital projects including the new Public Works campus, and the loaning of funds to the Bend Urban Renewal Agency	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Orrick, Herrington & Sutcliffe 3. PFM Financial Advisors LLC
05/13	Washington Cty SD 48J (Beaverton)	Negotiated	General Obligation (N) Bonds	2025A \$152,358,658	Remaining authorization to finance capital projects approved at the May 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
05/13	Washington Cty SD 48J (Beaverton)	Negotiated	General Obligation (N) Bonds	2025B \$251,225,000	Remaining authorization to finance capital projects approved at the May 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
05/14	Oregon Facilities Authority Redmond Proficiency Academy	Negotiated	Conduit Revenue Bonds	2025A \$23,335,000	Acquisition, construction and equipping of buildings, refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2065	27.63 ATIC 5.44%	1. Piper Sandler & Co - Seattle NW Division 2. Orrick, Herrington & Sutcliffe 3. Other
05/20	Washington Cty SD 15 (Forest Grove)	Negotiated	General Obligation (N) Bonds	2025 \$31,900,000	Remaining authorization to finance capital projects approved at the November 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
05/21	Clackamas Cty SD 12 (North Clackamas)	Negotiated	General Obligation (N) Bonds	2025 \$28,250,000	Partial refunding of 2017A GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. To Be Determined
05/22	Multnomah Cty SD 7 (Reynolds)	Negotiated	General Obligation (N) Bonds	2025 \$97,645,000	Current refunding of of Series 2015A and 2015B GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2036		1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None



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<b>June 2025</b>									
<b>PROPOSED</b>									
06/03	Deschutes Cty SD 2J (Redmond)	Negotiated	General Obligation (N) Bonds	2025 \$97,700,000	Finance capital construction and improvements for the District	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2045		1. Piper Sandler & Co. 2. Orrick, Herrington & Sutcliffe 3. Other
06/25	Deschutes Cty SD 1 (Bend-La Pine)	Competitive	General Obligation (N) Bonds	2025 \$149,700,000	Finance capital projects for the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2047		1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues or paid by property taxes or other tax sources within the limits of the Oregon Constitution, Article XI, Section 11.

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues or there is an independent source of funds for repayment.

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b.

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.



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