



Oregon State Treasury
 Debt Management Division
 350 Winter Street NE, Suite 100
 Salem, OR 97301
 (503) 378-4930
 DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 4/1/2018 to 8/31/2018

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
April 2018									
SOLD									
04/04	Coos Cty SD 9 (Coos Bay)	Negotiated	General Obligation (N) Bonds	2018 \$40,000,000	The Bonds are being issued to finance capital costs for the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2043	17.18 TIC 3.69523%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
04/10	City Of Lebanon	Privately Placed	Full Faith & Credit Obligations(S)	2018 \$1,060,952	Refunding of Loan B07002 from Oregon Infrastructure Authority	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2028	6.06 ATIC 2.79%	1. None 2. Mersereau & Shannon LLP 3. None
04/10	City Of Lebanon	Privately Placed	Full Faith & Credit Obligations(S)	2018b \$2,271,343	Refunding of Loan B05003 with Oregon IFA	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/10/2018	8.66 ATIC 3.125%	1. None 2. Mersereau & Shannon LLP 3. None
04/10	City Of Portland	Competitive	General Obligation (N) Bonds	2018B \$8,815,000	Refund General Obligation Emergency Facilities Bonds, 2008 Series A	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2028	6.08 TIC 2.28636%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. None
04/10	City Of Sutherlin	Privately Placed	Full Faith & Credit Obligations(S)	2018 \$536,335	Refunding of Loan B07005 with Oregon IFA	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/10/2018	8.87 ATIC 3.278%	1. None 2. Mersereau & Shannon LLP 3. None
04/12	Yamhill County George Fox University	Privately Placed	Conduit Revenue Bonds	2018 \$15,000,000	Residence hall building projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2029	6.47 Fixed 3.17%	1. U.S. Bank National Association 2. Orrick, Herrington & Sutcliffe 3. None
04/16	Lane Cty SD 52 (Bethel)	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$1,600,000	New school buses used to transport special education students and to replace older buses	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2028	5.72 TIC 2.74%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. None



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April 2018									
SOLD									
04/18	City Of Lake Oswego	Competitive	Full Faith & Credit Obligations(N)	2018 \$51,640,000	(i)Currently refund the City's Surface Water Revenue Bonds, Series 2005 and 2007 (ii) finance public facilities, road improvements and other LORA projects (iii) pay costs of issuance	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2042	13.59 Coupon 3.10724%	1. RBC Capital Markets 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
04/18	HFA Clackamas County Mary's Woods at Marylhurst, Inc.	Negotiated	Conduit Revenue Bonds	2018A \$16,700,000	Expansion of Mary's Woods CCRC	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/15/2052	23.06 ATIC 4.595%	1. Ziegler Securities 2. Orrick, Herrington & Sutcliffe 3. None
04/18	HFA Clackamas County Mary's Woods at Marylhurst, Inc.	Negotiated	Conduit Revenue Bonds	2018B-1 \$4,350,000	Expansion of Mary's Woods CCRC	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/15/2025	2.98 ATIC 3.7261%	1. Ziegler Securities 2. Orrick, Herrington & Sutcliffe 3. None
04/18	HFA Clackamas County Mary's Woods at Marylhurst, Inc.	Negotiated	Conduit Revenue Bonds	2018C \$1,100,000	Expansion of Mary's Woods CCRC	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	11/15/2022	1.91 NIC 9.1822%	1. Ziegler Securities 2. Orrick, Herrington & Sutcliffe 3. None
04/18	HFA Clackamas County Mary's Woods at Marylhurst, Inc.	Negotiated	Conduit Revenue Bonds	2018B-2 \$6,250,000	Expansion of Mary's Woods CCRC	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/15/2024	2.56 ATIC 3.40463%	1. Ziegler Securities 2. Orrick, Herrington & Sutcliffe 3. None
04/18	HFA Clackamas County Mary's Woods at Marylhurst, Inc.	Negotiated	Conduit Revenue Bonds	2018B-3 \$13,000,000	Expansion of Mary's Woods CCRC	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/15/2023	2.13 ATIC 3.32119%	1. Ziegler Securities 2. Orrick, Herrington & Sutcliffe 3. None
04/19	City Of Bend	Privately Placed	Full Faith & Credit Obligations(S)	2018 Note \$7,000,000	Finance the costs of licensing and installation of enterprise resource planning (ERP) software, and related training and implementation costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2021	2.13 Fixed 1.85%	1. First Interstate Bank of Oregon, NA 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management



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April 2018									
SOLD									
04/19	City Of Bend	Privately Placed	Full Faith & Credit Obligations(S)	2018 Bonds \$7,035,850	Purchase of street/operations equipment, purchase of stormwater equipment, refunding of 2015 Note	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2028	5.61 Fixed 1.8769%	1. Cashmere Valley Bank 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
04/19	City Of Keizer	Privately Placed	Full Faith & Credit Obligations(S)	2018 \$1,800,000	Finance replacement of the Dearborn Bridge	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2033	8.68 Fixed 3.05%	1. Columbia State Bank 2. Hawkins, Delafield & Wood 3. None
04/19	Oregon Housing & Community Services Department Fisterra Gardens Townhomes Limited Partnership	Privately Placed	Conduit Revenue Bonds	2018B-1 \$850,000	Fisterra Gardens Townhomes (Yachats)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2048	0.00 Fixed 4.74%	1. Washington Federal 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/19	Oregon Housing & Community Services Department Fisterra Gardens Townhomes Limited Partnership	Privately Placed	Conduit Revenue Bonds	2018B-2 \$2,175,000	Fisterra Gardens Townhomes (Yachats)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/30/2020	0.00 Fixed 3.87%	1. Washington Federal 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/23	Douglas ESD	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$1,700,000	Full Faith and Credit Financing Agreement and Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/23/2033	8.30 Fixed 4%	1. Umpqua Bank 2. Mersereau & Shannon LLP 3. None
04/24	City Of Portland	Competitive	Revenue Bonds	2018A \$191,930,000	Sewer system capital improvements	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2038	12.01 TIC 3.4287%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Public Financial Management



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May 2018									
POSTPONED									
05/08	City Of Oregon City	Negotiated	Full Faith & Credit Obligations(N)	2018 \$16,000,000	new police and municipal court facility	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
05/10	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2018ABCD \$140,335,000	State Real Property - Article XI-Q and Seismic Rehabilitation - Articles XI-M/N	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
05/16	City Of Cascade Locks	Negotiated	Full Faith & Credit Obligations(S)	2018 \$555,000	Refunding of sewer loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
05/16	City Of Manzanita	Negotiated	Full Faith & Credit Obligations(S)	2018 \$2,960,000	Refunding water loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
05/16	City Of Shady Cove	Negotiated	Full Faith & Credit Obligations(S)	2018 \$1,925,000	Refunding sewer loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
05/16	City Of Yamhill	Negotiated	Full Faith & Credit Obligations(S)	2018 \$745,000	Refunding sewer loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
05/18	City Of Prineville	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$2,549,000	Refunding of Full Faith and Credit Pension Bond	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. None

PROPOSED



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May 2018									
PROPOSED									
05/23	SW Polk Fire District	Negotiated	General Obligation (N) Bonds	2018 \$5,225,000	Firefighting facilities, equipment, vehicles	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
SOLD									
05/01	Metro	Competitive	General Obligation (N) Bonds	2018 \$38,105,000	Zoo and Natural Areas Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2028	4.12 TIC 2.25297%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
05/08	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2018A \$62,590,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2049	16.93 Fixed 3.621%	1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
05/08	Springfield Economic Development Agency	Privately Placed	Revenue Bonds	2018 \$2,729,248	Purchase of land for Glenwood urban renewal area	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2025	3.73 TIC 4.28%	1. First Interstate Bank of Oregon, NA 2. Hawkins, Delafield & Wood 3. Public Financial Management
05/10	Metro	Competitive	Full Faith & Credit Obligations(N)	2018 \$13,290,000	Capital costs for Metro (MRC & Cemetery Projects)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2033	10.90 TIC 2.80528%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
June 2018									
PROPOSED									
06/06	Chehalem Park & Recreation District	Negotiated	Full Faith & Credit Obligations(N)	2018 \$7,640,000	Provide new money financing and refunding FFC debt	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC



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June 2018									
PROPOSED									
06/06	Coos Cty SD 8 (Coquille)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$4,410,000	The Obligations are being issued to finance capital costs for the District.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. McLIney and Company
06/06	Tri-Met	Negotiated	Revenue Bonds	2018 \$150,000,000	Transit-related capital projects and costs of issuance	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Ross Financial
06/12	City Of Beaverton	Competitive	Revenue Bonds	2018 \$19,050,000	to finance all or a portion of the costs associated with additions, replacements, expansions or improvements to the City's water system infrastructure	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
SOLD									
06/04	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2018B \$30,000,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2043	21.07	1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.

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[Election Schedule](#)

The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.
 Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date
 Neg = Negotiated Sale
 Com = Competitive Sale
 Pri = Private Placement Sale
 AMT = Subject to Alternative Minimum Tax



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BQ = Bank Qualified
 TAX = Federally Taxable
 ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed
 Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed
 General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b
 General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.