



Oregon State Treasury  
 Debt Management Division  
 867 Hawthorne Ave SE  
 Salem, OR 97301  
 (503) 378-4930  
 DMD@ost.state.or.us

# Oregon Bond Calendar

## For Sale Dates from 2/1/2025 to 6/30/2025

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>February 2025</b>									
<b>SOLD</b>									
02/12	City Of Portland	Privately Placed	Full Faith & Credit Obligations(S)	JKLOC2025 \$14,450,000	Provide interim financing for improvements that benefit property owners within the NW Johnson-Kearney Streets Local Improvement District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/12/2029	4.58	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
02/19	Clackamas Cty SD 62 (Oregon City)	Negotiated	General Obligation (N) Bonds	2025A \$27,127,765	Finance capital projects approved at the November 2024 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2034	6.14 ATIC 3.51622%	1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
02/19	Clackamas Cty SD 62 (Oregon City)	Negotiated	General Obligation (N) Bonds	2025B \$135,870,000	Finance capital projects approved at the November 2024 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2049	18.29 ATIC 4.24289%	1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
02/20	Oregon Housing & Community Services Department Peaceful Villa Limited Partnership	Privately Placed	Conduit Revenue Bonds	2025C-1 \$1,400,000	Peaceful Villa Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2063	0.00	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
02/20	Oregon Housing & Community Services Department Peaceful Villa Limited Partnership	Privately Placed	Conduit Revenue Bonds	2025C-2 \$22,550,000	Peaceful Villa Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2028	0.00	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
02/20	Oregon Housing & Community Services Department Peaceful Villa Limited Partnership	Privately Placed	Conduit Revenue Bonds	2025C-3 \$30,000,000	Peaceful Villa Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2063	0.00	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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<b>March 2025</b>									
<b>PROPOSED</b>									
03/25	Metro	Competitive	General Obligation (N) Bonds	2025 \$200,000,000	Prrotecting natural areas, water quality and fish and wildlife habitat; connecting people to nature in the Metro area; and protecting animal health, providing conservation and education	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.
03/27	Tillamook County	Negotiated	General Obligation (N) Bonds	2025 \$24,400,000	Bonds updating and expanding public safety emergency communications system.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
<b>April 2025</b>									
<b>PROPOSED</b>									
04/01	Clackamas Community College	Negotiated	General Obligation (N) Bonds	2025 \$149,000,000	Finance capital costs to constructure, update facilities, provide workforce training and improve safety at the College and Refunding of Series 2015 Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. Other
04/03	City Of Sandy	Competitive	Full Faith & Credit Obligations(N)	2025 \$22,710,000	To finance capital costs for the City (Water pipeline project), to refinance certain outstanding obligations that financed capital projects.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Foster Garvey PC 3. Piper Sandler & Co.
04/08	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2025A \$463,960,000	various	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2045	8.46 Fixed 3.7647%	1. Jefferies 2. Hawkins, Delafield & Wood 3. Other
04/08	Oregon Department Of Administrative Services	Negotiated	Revenue Bonds	2025B \$84,060,000	various	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2042	8.00 Fixed 5.083%	1. Jefferies 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC



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<b>April 2025</b>									
<b>PROPOSED</b>									
04/09	Columbia Gorge Community College (Treaty-Oak AED)	Negotiated	General Obligation (N) Bonds	2025A \$6,030,000	Improve college facilities, increase accessibility and safety improvements	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Foster Garvey PC 3. D.A. Davidson & Co.
04/09	Columbia Gorge Community College (Treaty-Oak AED)	Negotiated	General Obligation (N) Bonds	2025B \$6,970,000	Refinancing of 2019 FFCO	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Foster Garvey PC 3. D.A. Davidson & Co.
04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025D \$8,920,000	Pollution Control	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2040	8.91 ATIC 3.3654%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025A \$452,210,000	State Projects and Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2050	10.67 ATIC 3.7065%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025B \$301,165,000	State Projects (Federally Taxable)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2045	12.03 ATIC 5.01436%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025C \$40,415,000	State Grant Programs XI-M	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	12.23 ATIC 3.7826%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025C \$89,295,000	School District Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	12.22 ATIC 3.78258%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC



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## April 2025

**PROPOSED**

04/15	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2025C \$22,450,000	Seismic Grants Emergency Services Buildings	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	12.22 ATIC 3.78225%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. PFM Financial Advisors LLC
04/22	Clackamas Cty SD 3J (W.Linn-Wilsonville)	Negotiated	General Obligation (N) Bonds	2025 \$57,090,000	Refunding all or a portion of the outstanding Series 2015 Bonds.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Foster Garvey PC 3. None
04/29	Umpqua Community College	Negotiated	Full Faith & Credit Obligations(N)	2025 \$7,000,000	Finance capital costs for the College	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None

## May 2025

**PROPOSED**

05/07	Multnomah Cty SD 1J (Portland)	Competitive	General Obligation (N) Bonds	2025 \$80,000,000	Finance capital costs under the 2020 ballot title.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.
05/13	Washington Cty SD 48J (Beaverton)	Negotiated	General Obligation (N) Bonds	2025A \$152,358,658	Remaining authorization to finance capital projects approved at the May 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
05/13	Washington Cty SD 48J (Beaverton)	Negotiated	General Obligation (N) Bonds	2025B \$251,225,000	Remaining authorization to finance capital projects approved at the May 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None



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<b>May 2025</b>									
<b>PROPOSED</b>									
05/20	Washington Cty SD 15 (Forest Grove)	Negotiated	General Obligation (N) Bonds	2025 \$31,900,000	Remaining authorization to finance capital projects approved at the November 2022 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
05/21	Clackamas Cty SD 12 (North Clackamas)	Negotiated	General Obligation (N) Bonds	2025 \$28,250,000	Partial refunding of 2017A GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. To Be Determined

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.  
 Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues or paid by property taxes or other tax sources within the limits of the Oregon Constitution, Article XI, Section 11.

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues or there is an independent source of funds for repayment.

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b.

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.



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