



Oregon State Treasury
 Debt Management Division
 350 Winter Street NE, Suite 100
 Salem, OR 97301
 (503) 378-4930
 DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 2/1/2018 to 6/30/2018

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
February 2018									
SOLD									
02/01	Clackamas County	Competitive	Full Faith & Credit Obligations(N)	2018 \$28,255,000	refunding of Series 2007 FFCOs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2027	5.12 TIC 1.9968%	1. Neighborly Securities 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
02/01	Depoe Bay RFPD	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$1,887,809	Improvements to District's fire station	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2048	30.00 Fixed 2.75%	1. USDA (Utilities Service) 2. Hawkins, Delafield & Wood 3. None
02/06	Benton County	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$7,000,000	Finance construction and capital improvements County offices and County's Public Service Building	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2033	8.79 TIC 2.75955%	1. Columbia State Bank 2. Hawkins, Delafield & Wood 3. Public Financial Management
02/06	Marion Cty SD 15 (North Marion)	Negotiated	General Obligation (N) Bonds	2018B \$26,820,000	Upgrade, expand, and remodel District facilities.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2036	12.48 TIC 3.32844%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
02/06	Marion Cty SD 15 (North Marion)	Negotiated	General Obligation (N) Bonds	2018A \$15,378,009	Upgrade, expand, and remodel District facilities.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2048	24.60 TIC 4.37415%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
02/12	Multnomah Cty Drainage District 1	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$4,500,000	Non-Revolving Credit Facility for Capital Projects	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/02/2028	5.70 Fixed 2.45%	1. First Interstate Bank of Oregon, NA 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
02/13	Lane Cty SD 71 (Lowell)	Negotiated	General Obligation (N) Bonds	2018 \$4,000,000	Safety improvements, renovating facilities and adding classrooms.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2038	13.93 TIC 3.59382%	1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. None



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SOLD									
02/14	City Of McMinnville	Competitive	General Obligation (N) Bonds	2018 \$7,915,000	Finance capital costs to repair and improve streets within the city	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2032	8.46 TIC 2.75784%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. Public Financial Management
02/15	City Of Cascade Locks	Privately Placed	Short Term Borrowings	2018 \$3,764,515	Bond Anticipation Note, Series 2018	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/14/2020	2.00 Fixed 2.25%	1. Cashmere Valley Bank 2. Mersereau & Shannon LLP 3. None
02/15	City Of Troutdale	Negotiated	Full Faith & Credit Obligations(N)	2018 \$5,000,000	UR projects; demolition & site clean up	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2028	8.24 ATIC 3.7164%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
02/19	Curry Health District	Privately Placed	Short Term Borrowings	2016 \$20,961,000	First Amendment to Loan Anticipation Note, Series 2016	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/19/2019	3.00 Fixed 2.93%	1. KeyBanc 2. Mersereau & Shannon LLP 3. None
02/21	Lane Cty SD 76 (Oakridge)	Negotiated	General Obligation (N) Bonds	2018 \$6,200,000	Renovation of high school, middle school, and elementary school	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2041	16.02 TIC 3.46127%	1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. None
02/27	City Of Pendleton	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$6,560,779	Current refunding of City's Series 2007 Wastewater Revenue Bonds and USDA Loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/15/2030	6.08 TIC 3.2%	1. Pinnacle Public Finance, Inc. 2. Hawkins, Delafield & Wood 3. None
02/28	Oregon Housing & Community Services Department Center Commons Preservation Limited Partnership	Privately Placed	Conduit Revenue Bonds	2018A \$15,439,000	The Commons Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2034	16.10 Fixed 4.36%	1. SunTrust Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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March 2018									
PROPOSED									
03/21	Portland Community College	Negotiated	General Obligation (N) Bonds	2018 \$185,000,000	Financing for the construction of job training space; classroom, safety and technology improvements	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
03/22	Oregon Business Development Department	Negotiated	Revenue Bonds	2018A \$32,010,000	New loans to Oregon local governments and to refund a portion of outstanding bonds.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
SOLD									
03/06	Jackson Cty SD 4 (Phoenix-Talent)	Negotiated	General Obligation (N) Bonds	2018B \$19,895,000	Improving safety, security, and learning environments at all schools; renovating and constructing Phoenix High School's educational facilities; seismic upgrades; modernizing schools	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2032	11.68 TIC 3.07924%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
03/06	Jackson Cty SD 4 (Phoenix-Talent)	Negotiated	General Obligation (N) Bonds	2018A \$48,101,046	Improving safety, security, and learning environments at all schools; renovating and constructing Phoenix High School's educational facilities; seismic upgrades; modernizing schools	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2048	16.86 TIC 4.13359%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
03/08	City Of Salem	Competitive	General Obligation (N) Bonds	2018 \$18,600,000	The Bonds are being issued to finance earthquake safety and building systems improvements to the Library and other capital costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2031	9.09 TIC 2.67939%	1. Fifth Third Bank 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
03/08	City Of Seaside	Negotiated	Revenue Bonds	2018 \$15,000,000	Transient Lodgings Tax Revenue Bonds, Series 2018	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/15/2037	11.70 ATIC 3.715%	1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC



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March 2018									
SOLD									
03/08	Warrenton Urban Renewal	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$200,000	Taxable Revolving Line of Credit Agreement and Note, Series 2018	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	03/08/2020	2.00 Coupon	1. Columbia State Bank 2. Mersereau & Shannon LLP 3. None
03/21	City Of Florence	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$3,395,000	Tax Exempt Loan Agreement and Note, Series 2018	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2037	10.99 Fixed 3.5%	1. Banner Bank 2. Mersereau & Shannon LLP 3. None
April 2018									
PROPOSED									
04/04	Coos Cty SD 9 (Coos Bay)	Negotiated	General Obligation (N) Bonds	2018 \$40,000,000	The Bonds are being issued to finance capital costs for the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
04/18	City Of Lake Oswego	Competitive	Full Faith & Credit Obligations(N)	2018 \$55,000,000	(i) Currently refund the City's Surface Water Revenue Bonds, Series 2005 and 2007 (ii) design, construct, equip and furnish public facilities and road improvements (iii) pay costs of issuance	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2042	Coupon	1. To Be Determined 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
May 2018									
PROPOSED									
05/01	Metro	Competitive	General Obligation (N) Bonds	2018 \$38,105,000	Zoo and Natural Areas Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.



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May 2018									
PROPOSED									
05/09	Oregon Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2018ABCD \$179,000,000	State Real Property - Article XI-Q and Seismic Rehabilitation - Articles XI-M/N	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Public Financial Management
05/10	Metro	Competitive	Full Faith & Credit Obligations(N)	2018 \$15,250,000	Capital costs for Metro (MRC Projects)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.

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The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.



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- 5. Health Care: hospitals, nursing homes, life-care communities.
- 6. Housing: single-family and multi-family housing.
- 7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
- 8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
- 9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
- 10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.