



Oregon State Treasury
Debt Management Division
867 Hawthorne Ave SE
Salem, OR 97301
(503) 378-4930
DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 6/1/2025 to 10/31/2025

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
June 2025									
PROPOSED									
06/25	Deschutes Cty SD 1 (Bend-La Pine)	Competitive	General Obligation (N) Bonds	2025 \$149,700,000	Finance capital projects for the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2047		1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.
SOLD									
06/03	Deschutes Cty SD 2J (Redmond)	Negotiated	General Obligation (N) Bonds	2025 \$97,700,000	Finance capital construction and improvements for the District	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2045	13.71 ATIC 4.1917%	1. Piper Sandler & Co. 2. Orrick, Herrington & Sutcliffe 3. Other
06/11	City Of Toledo	Privately Placed	General Obligation (N) Bonds	2025 \$2,650,000	pay the costs of replacing the Ammon Road Tank water reservoir, together with related improvements and equipment (the "Project") and (ii) pay the costs of issuance and sale of the Bond	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	13.33 NIC 4.9402%	1. Capital One 2. Foster Garvey PC 3. None
06/11	Rural Road Assessment District #3	Privately Placed	Full Faith & Credit Obligations(N)	2025 \$800,000	provide for a shop for vehicle storage and maintenance	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2035	5.63 Fixed 5.2%	1. Banner Bank 2. Hawkins, Delafield & Wood 3. None
06/12	Jackson Cty SD 6 (Central Point)	Privately Placed	Full Faith & Credit Obligations(N)	2025 \$6,000,000	Improvements to high school	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2040	8.74 Fixed 4.2%	1. Banner Bank 2. Hawkins, Delafield & Wood 3. Not Reported
06/16	City Of Newport	Privately Placed	Full Faith & Credit Obligations(S)	2025 \$4,100,000	For Urban Renewal Projects	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/30/2027	1.18 Fixed 6.11%	1. Umpqua Bank 2. Hawkins, Delafield & Wood 3. None



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July 2025									
PROPOSED									
07/01	Washington County	Competitive	Full Faith & Credit Obligations(S)	2025 \$150,000,000	Finance MSTIP transportation projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Sandler & Co.
07/08	City Of Redmond	Negotiated	Full Faith & Credit Obligations(N)	2025A \$90,000,000	Finance Redmond Municipal Airport Expansion	AMT <input checked="" type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Piper Sandler & Co.
07/08	City Of Redmond	Negotiated	Full Faith & Credit Obligations(N)	2025B \$5,000,000	Finance construction and equipping of a facility that will be used by rental companies to fuel, clean, service and store vehicles (Redmond Muni Airport)	AMT <input checked="" type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Piper Sandler & Co.
August 2025									
PROPOSED									
08/12	Yamhill Cty SD 48J (Sheridan)	Negotiated	General Obligation (N) Bonds	2025 \$6,000,000	Finance capital projects approved at the May 2025 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None
08/13	Mt Hood Community College	Negotiated	General Obligation (N) Bonds	2025 \$136,445,000	Finance capital projects approved at the May 2025 election.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Sandler & Co. 2. Hawkins, Delafield & Wood 3. None

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.
Issues are Listed as 'Proposed' until sale results are reported.
AID = Any Interest Date
Neg = Negotiated Sale



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Com = Competitive Sale
Pri = Private Placement Sale
AMT = Subject to Alternative Minimum Tax
BQ = Bank Qualified
TAX = Federally Taxable
ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues or paid by property taxes or other tax sources within the limits of the Oregon Constitution, Article XI, Section 11.
Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues or there is an independent source of funds for repayment.
General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b.
General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.