



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
 Salem, OR 97301  
 (503) 378-4930  
 DMD@ost.state.or.us

# Oregon Bond Calendar

For Sale Dates from 11/1/2017 to 3/31/2018

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>November 2017</b>									
<b>SOLD</b>									
11/01	City Of Lincoln City	Privately Placed	Dedicated Niche Tax Obligations	2017 \$2,975,000	URA Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2023	3.50 ATIC 3.632%	1. Columbia State Bank 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
11/06	City Of Phoenix	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$1,560,000	Borrowing for City of Phoenix URA projects.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/17/2032	8.29 TIC 2.89%	1. Key Govt. Finance Inc. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
11/07	Oregon Facilities Authority Reed College	Negotiated	Conduit Revenue Bonds	2017A \$65,650,000	Refunding of 2011 Bonds and New Residence Hall	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2047	21.39 ATIC 3.6347%	1. Bank of America Merrill Lynch 2. Orrick, Herrington & Sutcliffe 3. Prager, Sealy & Co. LLC
11/09	Oregon Housing & Community Services Department Eastside Campus Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017I \$12,200,000	Eastside Campus Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/09/2020	0.00	1. U.S. Bank National Association 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
11/14	Polk Cty SD 57 (Falls City)	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$700,000	Financing Agreement and Note Series 2017	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	11/20/2017	7.50 Coupon 3.675%	1. Government Capital Corp 2. Mersereau & Shannon LLP 3. None
11/17	Oregon Housing & Community Services Department Kaiser Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017J-1 \$10,620,000	CDP-Kaiser Portfolio Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2050	0.00	1. Citibank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
11/17	Oregon Housing & Community Services Department Kaiser Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017J-2 \$2,614,000	CDP-Kaiser Portfolio Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2020	0.00	1. Citibank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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## November 2017

SOLD									
11/30	City Of Woodburn	Privately Placed	General Obligation (N) Bonds	2017 \$3,749,000	Current Refunding of 2005 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2024	3.75 ATIC 2.42935%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. None
11/30	Multnomah County	Competitive	Full Faith & Credit Obligations(N)	2017 \$164,110,000	Replacement of the Multnomah County Central Courthouse, Health Department administrative offices & downtown clinics, new ERP software	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2047	13.17 TIC 3.09367%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.

## December 2017

POSTPONED									
12/05	City Of Grants Pass	Negotiated	Revenue Bonds	2017 \$7,900,000	Finance capital improvements to the City's wastewater system	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
12/06	City Of Independence	Negotiated	Full Faith & Credit Obligations(N)	2017A \$2,215,000	Refunding FFC Obligations	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
12/06	City Of Independence	Negotiated	Full Faith & Credit Obligations(S)	2017B \$5,350,000	Refunding FFC Obligations	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
12/06	City Of Independence	Negotiated	Full Faith & Credit Obligations(S)	2017C \$2,080,000	Refunding Taxable FFC Obligations	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.

## PROPOSED



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<b>December 2017</b>									
<b>PROPOSED</b>									
12/12	Washington Cty SD 1J (Hillsboro)	Negotiated	General Obligation (N) Bonds	2017 \$281,305,000	Finance capital costs approved at the November 2017 election	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
12/13	HFA Clackamas County	Negotiated	Revenue Bonds	2017 \$92,840,000	Finance construction and improvements to expansion project; refinance certain debt; fund a debt service reserve fund	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
12/13	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017U \$73,625,000	Fixed Rate Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
12/13	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017V \$34,960,000	Fixed Rate New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
12/14	City Of Cottage Grove	Negotiated	Full Faith & Credit Obligations(S)	2017 \$9,000,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
<b>SOLD</b>									
12/06	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2017F \$11,440,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2048	26.35 Fixed 3.719%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
12/06	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2017G \$43,730,000	Refunding	AMT <input checked="" type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2040	13.43 Fixed 3.376%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.



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<b>December 2017</b>									
<b>SOLD</b>									
12/06	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2017H \$16,105,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2028	7.82 Fixed 2.466%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
12/07	City Of Lake Oswego	Competitive	Full Faith & Credit Obligations(S)	2017 \$44,160,000	The proceeds will be used to i) advance refund the City's 2009A Bonds, and (ii) pay costs of issuance of the Bonds.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2034	10.27 Coupon 2.43699%	1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
12/07	City Of Monmouth	Negotiated	Full Faith & Credit Obligations(S)	2017B \$5,430,000	Refunding	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2040	17.00 ATIC 3.27428%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
12/07	City Of Monmouth	Negotiated	Full Faith & Credit Obligations(S)	2017C \$2,995,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2028	6.50 ATIC 3.35101%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
12/07	City Of Monmouth	Negotiated	Full Faith & Credit Obligations(S)	2017A \$980,000	Refunding Sewer Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2026	7.30 ATIC 2.25324%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
12/07	Polk Cty SD 2 (Dallas)	Negotiated	General Obligation (N) Bonds	2017 \$7,303,000	Financing capital costs of the district	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2024	4.09 TIC 1.81602%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
12/20	Oak Lodge Water Services District	Privately Placed	General Obligation (N) Bonds	2017 \$15,173,000	Advanced refunding the District's 2010A Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/1930	7.96 Fixed 2.5%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>January 2018</b>									
<b>PROPOSED</b>									
01/10	University of Oregon	Negotiated	Revenue Bonds	2018A \$60,000,000	fund capital projects of the Unviersity	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Pacifica Law Group 3. Public Financial Management
<b>February 2018</b>									
<b>PROPOSED</b>									
02/01	Clackamas County	Competitive	Full Faith & Credit Obligations(N)	2018 \$45,645,000	refunding of Series 2007 and Series 2009 FFCOs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>		TIC	1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
02/22	Marion Cty SD 15 (North Marion)	Negotiated	General Obligation (N) Bonds	2018 \$42,200,000	Upgrade, expand, and remodel District facilities.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
<b>March 2018</b>									
<b>PROPOSED</b>									
03/01	Jackson Cty SD 4 (Phoenix-Talent)	Negotiated	General Obligation (N) Bonds	2018 \$68,000,000	Improving safety, security, and learning environments at all schools; renovating and constructing Phoenix High School's educational facilities; seismic upgrades; modernizing schools	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None

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[Election Schedule](#)

The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability



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for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.