



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
 Salem, OR 97301  
 (503) 378-4930  
 DMD@ost.state.or.us

# Oregon Bond Calendar

## For Sale Dates from 9/1/2018 to 1/31/2019

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
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### September 2018

SOLD									
09/12	Lane Cty Housing Authority	Privately Placed	Revenue Bonds	2018 \$3,841,000	Sheldon Village Apartments	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	09/01/2037	15.61 Fixed 4.75%	1. Banner Bank 2. Pacifica Law Group 3. None
09/19	Crook County	Negotiated	Full Faith & Credit Obligations(S)	2018 \$6,080,000	Airport Helipad Facility Financing	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2046	17.15 ATIC 4.38638%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
09/25	HFA City Of Salem Capital Manor, Inc.	Negotiated	Conduit Revenue Bonds	2018 \$37,030,000	Expansion to Capital Manor CCRC	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/15/2053	23.12 ATIC 4.6521%	1. Ziegler Securities 2. Orrick, Herrington & Sutcliffe 3. None
09/28	Oregon Housing & Community Services Department Cascadian Affordable II Limited Partnership	Privately Placed	Conduit Revenue Bonds	2018C-1 \$15,571,000	Cascadian Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	10/01/2035	17.00 Fixed 4.99%	1. Citibank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
09/28	Oregon Housing & Community Services Department Cascadian Affordable II Limited Partnership	Privately Placed	Conduit Revenue Bonds	2018C-2 \$3,022,000	Cascadian Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	09/01/2048	30.00 Fixed 6.5%	1. Citibank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.

### October 2018

POSTPONED									
10/11	Oregon Housing & Community Services Department	Negotiated	Conduit Revenue Bonds	2018 D-1 \$28,245,000	The Fields Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. KeyBanc 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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<b>October 2018</b>									
<b>POSTPONED</b>									
10/11	Oregon Housing & Community Services Department	Negotiated	Conduit Revenue Bonds	2018 E-1 \$10,805,000	Willow Creek Crossing Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. KeyBanc 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
<b>PROPOSED</b>									
10/23	City Of Portland	Competitive	Full Faith & Credit Obligations(S)	2018A \$10,940,000	Finance or refinance costs of local improvement projects, sidewalk repair projects and system development charge projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2039		1. To Be Determined 2. Hawkins, Delafield & Wood 3. None
10/24	City Of Lincoln City	Competitive	Full Faith & Credit Obligations(S)	2018 \$12,000,000	Police Department Building	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
10/25	Oregon Facilities Authority QSH Medford, LLC	Negotiated	Conduit Revenue Bonds	2018A-1 \$17,840,000	Farmington Square Medford	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
10/25	Oregon Facilities Authority QSH Medford, LLC	Negotiated	Conduit Revenue Bonds	2018A-2 \$2,520,000	Farmington Square Medford	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
10/31	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	102 \$4,435,000	Refunding of Series 90A	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
10/31	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	103 \$40,000,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
<b>SOLD</b>									



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<b>October 2018</b>									
10/03	City Of Prineville	Privately Placed	Full Faith & Credit Obligations(N)	2018B \$4,000,000	Public Safety Facilities Financing Agreement	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2033	8.08 TIC 3.15%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
10/03	City Of Woodburn	Privately Placed	Revenue Bonds	2018 \$8,630,000	Refunding of Series 2003 Bond Bank Water Revenue Loan; Series 2005 Business Oregon Water Revenue Loans	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2024	3.07 Fixed 2.94%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. None
<b>November 2018</b>									
<b>PROPOSED</b>									
11/06	Portland Community College	Negotiated	Full Faith & Credit Obligations(N)	2018 \$200,000,000	The Bonds are being issued to finance all or a portion of the District's unfunded actuarial liability (the "UAL") with the Oregon Public Employees Retirement System ("PERS")	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
11/28	Clatsop Cty SD 4 (Knappa)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$8,000,000	PERS side account deposit	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
11/28	Columbia Cty SD 1J (Scappoose)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$30,000,000	PERS side account deposit	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
11/28	Lane Cty SD 69 (Junction City)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$13,000,000	PERS side account deposit	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None



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<b>November 2018</b>									
<b>PROPOSED</b>									
11/28	Multnomah Cty SD 3 (Parkrose)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$50,000,000	PERS side account deposit	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
11/28	Multnomah Cty SD 40 (David Douglas)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$100,000,000	PERS side account deposit	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None

[Bond Index](#)

[Election Schedule](#)

The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.



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- 5. Health Care: hospitals, nursing homes, life-care communities.
- 6. Housing: single-family and multi-family housing.
- 7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
- 8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
- 9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
- 10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.