



Oregon State Treasury
 Debt Management Division
 350 Winter Street NE, Suite 100
 Salem, OR 97301
 (503) 378-4930
 DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 6/1/2018 to 10/31/2018

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
June 2018									
SOLD									
06/01	Jackson Cty SD 6 (Central Point)	Privately Placed	Full Faith & Credit Obligations(N)	2018 \$1,927,721	Taxable Financing Agreement (Asante Building Purchase)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2023	3.08 ATIC 4.23%	1. Banner Bank 2. Huycke O'Connor Jarvis, LLP 3. D.A. Davidson & Co.
06/04	Coos Bay Urban Renewal Agency	Privately Placed	Dedicated Niche Tax Obligations	2018A \$1,435,000	Urban Renewal Bond, Series 2018A	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2027	5.23 Fixed 2.97%	1. Banner Bank 2. Hawkins, Delafield & Wood 3. Wedbush Securities
06/04	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2018B \$30,000,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2043	21.07	1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
06/06	Chehalem Park & Recreation District	Negotiated	Full Faith & Credit Obligations(N)	2018 \$7,540,000	Provide new money financing and refunding FFC debt	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2042	11.40 ATIC 3.598%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
06/06	Coos Cty SD 8 (Coquille)	Negotiated	Full Faith & Credit Obligations(N)	2018 \$4,800,000	The Obligations are being issued to finance capital costs for the District.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2038	15.83 TIC 3.58987%	1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. McLiney and Company
06/06	Lane Cty SD 19 (Springfield)	Privately Placed	Full Faith & Credit Obligations(N)	2018A \$917,376	Financing Agreement and Note, Series 2018 A	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/06/2027	4.73 Fixed 3.82%	1. Municipal Asset Management 2. Mersereau & Shannon LLP 3. None
06/06	Lane Cty SD 19 (Springfield)	Privately Placed	Full Faith & Credit Obligations(N)	2018B \$130,000	Financing Agreement and Note Series 2018B	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/05/2023	2.79 Fixed 3.82%	1. Municipal Asset Management 2. Mersereau & Shannon LLP 3. None



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SOLD									
06/06	Tri-Met	Negotiated	Revenue Bonds	2018-A \$148,245,000	Transit-related capital projects and costs of issuance	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	09/01/2048	20.93 ATIC 3.789%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Ross Financial
06/20	City Of Beaverton	Competitive	Revenue Bonds	2018 \$18,125,000	to finance all or a portion of the costs associated with additions, replacements, expansions or improvements to the City's water system infrastructure	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2038	11.73 Fixed 3.21758%	1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
06/20	City Of Portland	Competitive	Full Faith & Credit Obligations(N)	2018A \$7,900,000	Ellington Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	03/01/2029	6.07 TIC 2.5399%	1. Fifth Third Bank 2. Hawkins, Delafield & Wood 3. None
06/21	City Of Island City	Privately Placed	Revenue Bonds	2018 \$2,877,600	water system improvements	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/21/2058	0.00 Fixed 3.875%	1. USDA (Utilities Service) 2. Hawkins, Delafield & Wood 3. None
06/26	City Of Milwaukie	Competitive	Full Faith & Credit Obligations(N)	2018 \$20,970,000	improvements related to streets, sidewalks and various other transportation projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2047	22.97 TIC 3.722%	1. Robert W. Baird 2. Orrick, Herrington & Sutcliffe 3. Piper Jaffray, Inc.
06/28	City Of Newport	Privately Placed	Full Faith & Credit Obligations(S)	2018 \$3,248,000	Stormwater Projects	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2028	5.66 ATIC 3.2939%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. None
06/29	Laidlaw Water District	Privately Placed	Revenue Bonds	2018 \$1,259,834	Revenue Bond (Tumalo Feed Company Local Improvement District No. 1), Series 2018	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/05/2048	19.71 Fixed 7%	1. Null 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC



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July 2018									
POSTPONED									
07/11	Marion Cty SD 24J (Salem Keizer)	Negotiated	General Obligation (N) Bonds	2018 \$420,000,000	New school facilities, seismic upgrades, safety and access upgrades	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
PROPOSED									
07/17	Oregon Housing & Community Services Department	Negotiated	Conduit Revenue Bonds	2018 D \$36,600,000	The Fields Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. KeyBanc 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
07/18	Benton Cty SD 509J (Corvallis)	Negotiated	General Obligation (N) Bonds	2018A \$63,720,788	Safety/security	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
07/18	Benton Cty SD 509J (Corvallis)	Negotiated	General Obligation (N) Bonds	2018B \$136,195,000	Safety/security upgrades, new elementary school facilities	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
SOLD									
07/11	City Of Portland	Competitive	Short Term Borrowings	2018 \$35,725,000	FPDR cash flow financing	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/26/2019	0.94 TIC 1.60273%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. None
07/12	City Of Millersburg	Privately Placed	Full Faith & Credit Obligations(S)	2018 \$2,682,000	Current refunding of BondBank Loan 2000A	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2024	3.48 ATIC 3.41119%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. None



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August 2018									
PROPOSED									
08/01	Tillamook Cty SD 101 (Nestucca Valley)	Negotiated	General Obligation (N) Bonds	2018 \$25,700,000	Bonds for school district capital costs, including renovating and expanding elementary facilities	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. None
08/07	Linn Cty SD 7J (Harrisburg)	Negotiated	General Obligation (N) Bonds	2018 \$8,945,000	Bonds to upgrade and expand school facilities, improve safety	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
08/08	City Of Tualatin	Negotiated	General Obligation (N) Bonds	2018 \$24,000,000	Improve existing roads and traffic flow. Refund Series 2005 and Sereis 2006 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
08/13	Oregon Housing & Community Services Department	Negotiated	Conduit Revenue Bonds	2018 D-2 \$18,225,000	Willow Creek Crossing Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. KeyBanc 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
08/15	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2018 C \$87,815,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.

[Bond Index](#)

[Election Schedule](#)

The State of Oregon Office of the Treasurer maintains debt information to assist in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.
 Issues are Listed as 'Proposed' until sale results are reported.
 AID = Any Interest Date
 Neg = Negotiated Sale
 Com = Competitive Sale



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Pri = Private Placement Sale
 AMT = Subject to Alternative Minimum Tax
 BQ = Bank Qualified
 TAX = Federally Taxable
 ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed
 Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed
 General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b
 General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.