



Oregon State Treasury
 Debt Management Division
 350 Winter Street NE, Suite 100
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 (503) 378-4930
 DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 7/1/2017 to 10/31/2017

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
July 2017									
SOLD									
07/03	Canby RFPD 62	Privately Placed	Short Term Borrowings	2017 \$700,000	Taxable Non-Revolving Line of Credit and Master Note, Series 2017	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	07/03/2018	1.00 Fixed 3.34%	1. Columbia State Bank 2. Mersereau & Shannon LLP 3. None
07/10	Philomath RFPD 4	Privately Placed	General Obligation (N) Bonds	2017 \$1,515,000	Public Facilities and Apparatus	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2027	5.82 TIC 2.21%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
07/11	City Of Mill City	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$1,982,384	Tax-Exempt Financing Agreement and Bond and Note, Series 2017	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/15/2032	8.12 Coupon 2.55%	1. Texas Capital Bank, NA 2. Mersereau & Shannon LLP 3. None
07/11	Crook County	Negotiated	General Obligation (N) Bonds	2017 \$10,000,000	Financing of County jail	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2043	18.79 ATIC 3.7668%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
07/11	Crook County	Negotiated	Full Faith & Credit Obligations(N)	2017 \$3,635,000	Financing of County jail	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2057	25.31 ATIC 3.91141%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
07/11	Marion Cty SD 15 (North Marion)	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$1,400,000	Roofing	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2027	5.33 Fixed 24.2%	1. Key Govt. Finance Inc. 2. Hawkins, Delafield & Wood 3. None
07/12	City Of Portland	Competitive	Short Term Borrowings	2017 \$35,705,000	Cashflow borrowing for Fire and Police Disability and Retirement Fund	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/27/2018	0.94 TIC 0.9091%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. None



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SOLD									
07/13	Linn Cty SD 8J (Greater Albany)	Negotiated	General Obligation (N) Bonds	2017 \$151,550,000	Finance construction and renovations (new elementary school, west albany high school, and south albany high school)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2037	10.76 TIC 2.88035%	1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
07/13	River Road Park & Rec District	Competitive	Full Faith & Credit Obligations(S)	2017 \$323,000	public facilities	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2017	5.65 TIC 2.99%	1. None 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
07/13	River Road Park & Rec District	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$323,000	Full Faith and Credit Financing Agreement and Note, Series 2017	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2027	5.66 Coupon 2.99%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
07/18	Jackson Cty SD 35 (Rogue River)	Privately Placed	General Obligation (N) Bonds	2017 \$3,335,000	Upgrade HVAC systems, address deferred maintenance, energy savings upgrades, and improvements to comply with ADA requirements.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2023	3.52 TIC 2.37761%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. None
07/19	Columbia Cty SD 47J (Vernonia)	Negotiated	General Obligation (N) Bonds	2017A \$4,205,275	Refinance Series 2010 QSCB, Cool Schools Loans (L00864 and L00881) and enhance existing facilities	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2047	22.80 TIC 4.26475%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
07/19	Columbia Cty SD 47J (Vernonia)	Negotiated	General Obligation (N) Bonds	2017B \$2,590,000	Refinancce Seris 2010 QSCB, Cool Schools Loans (L00864 and L00881) and enhance exsiting facilities	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2037	15.97 TIC 3.23889%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
07/19	Marion Cty SD 29J (North Santiam)	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$350,000	Full Faith and Credit Financing Agreement, Series 2017	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/19/2027	5.48 Coupon 2.88%	1. Washington Federal 2. Mersereau & Shannon LLP 3. None



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July 2017									
SOLD									
07/19	Tangent RFPD 15	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$127,500	Full Faith and Credit Financing Agreement Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2022	3.41 Coupon 2.87%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
07/19	Tualatin Hills Park & Rec District	Privately Placed	Short Term Borrowings	2017 \$5,000,000	Tax and Revenue Anticipation Note, Series 2017	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/31/2017	0.45 Coupon 1.14%	1. U.S. Bank National Association 2. Mersereau & Shannon LLP 3. None
07/20	Marion Cty SD 14J (Jefferson)	Negotiated	General Obligation (N) Bonds	2017B \$12,240,000	The bonds are being issued to finance capital costs of the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2041	16.61 TIC 3.55422%	1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. None
07/20	Marion Cty SD 14J (Jefferson)	Negotiated	General Obligation (N) Bonds	2017A \$2,105,768	The Bonds are being issued to finance capital costs for the District.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2047	27.32 TIC 4.20026%	1. Piper Jaffray, Inc. 2. Mersereau & Shannon LLP 3. None
07/20	Tri-Met	Negotiated	Revenue Bonds	2017A-2 \$76,015,000	Advance refund a portion of Series 2011A bonds and pay costs of issuance	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	10/01/2027	7.73 ATIC 2.10696%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. Ross Financial
07/21	Oregon Housing & Community Services Department Cornerstone Apartments Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017E \$13,923,656	Cornerstone Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2035	0.00 Fixed 5.14%	1. KeyBank, NA 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
07/26	Oregon Housing & Community Services Department CCC-Interstate Apartments Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017F \$5,100,000	Interstate Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2034	0.00 Fixed 5.21%	1. KeyBank, NA 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.



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July 2017									
SOLD									
07/27	Lane Cty SD 19 (Springfield)	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$845,702	Financing Agreement and Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/27/2026	5.21 Coupon 2.78%	1. Municipal Asset Management 2. Mersereau & Shannon LLP 3. None
07/31	Oregon Housing & Community Services Department Stark Street Apartments Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017G-1 \$4,225,000	Stark Street Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2052	0.00	1. Umpqua Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
07/31	Oregon Housing & Community Services Department Stark Street Apartments Limited Partnership	Privately Placed	Conduit Revenue Bonds	2017G-2 \$8,849,000	Stark Street Apartments	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2020	0.00	1. Umpqua Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
August 2017									
POSTPONED									
08/10	Harrisburg Redevelopment Agency	Privately Placed	Other	2017 \$500,000	Urban renewal projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. None 2. Hawkins, Delafield & Wood 3. None
PROPOSED									
08/16	Tillamook Cty SD 9 (Tillamook)	Negotiated	General Obligation (N) Bonds	2017 \$8,915,000	Financing capital costs of the District; Refinancing certain outstanding General Obligation Refunding Bonds, Series 2007 that financed capital projects	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None



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August 2017									
PROPOSED									
08/17	Linn Cty SD 55 (Sweet Home)	Negotiated	General Obligation (N) Bonds	2017 \$4,000,000	Financing of school facilities improvement projects	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. None
08/22	Deschutes Cty SD 1 (Bend-Lapine)	Competitive	General Obligation (N) Bonds	2017 \$175,000,000	Finance capital costs approved at May 2017 election	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Jaffray - Seattle NW Division
08/22	Oregon Department Of Transportation	Negotiated	Revenue Bonds	2017C \$150,000,000	Refunding of Series 2007C	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Citigroup Global Markets 2. Orrick, Herrington & Sutcliffe 3. Public Resources Advisory Group
08/23	City Of Pendleton	Negotiated	General Obligation (N) Bonds	2017 \$9,135,000	The proceeds from the sale of the Bonds will be used to finance capital costs related to the replacement of a fire station, and the replacement of obsolete safety, medical and fire equipment.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2038		1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
08/29	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2017E \$22,560,000	Single Family Mortgage Revenue Bonds Refunding	AMT <input checked="" type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
08/29	Oregon Housing & Community Services Department	Negotiated	Revenue Bonds	2017D \$84,610,000	Single Family Mortgage Revenue Bonds New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
SOLD									
08/01	Columbia Cty SD 6J (Clatskanie)	Privately Placed	General Obligation (N) Bonds	2017 \$2,703,000	General Obligation Refunding Bond, Series 2017	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2021	2.42 Coupon 1.76%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. None



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August 2017									
SOLD									
08/01	Tualatin Soil and Water Conservation District	Privately Placed	Short Term Borrowings	2017 \$1,775,000	Tax and Revenue Anticipation Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2018	0.88 Coupon 1.94%	1. KeyBank, NA 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
08/01	Umatilla Cty SD 2 (Pilot Rock)	Privately Placed	General Obligation (N) Bonds	2017 \$2,351,000	Advance refunding of 2009 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2029	7.48 ATIC 2.7465%	1. None 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
08/01	Union Cty SD 8J (North Powder)	Negotiated	General Obligation (N) Bonds	2017 \$3,000,000	Finance capital costs approved at May 2017 election	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2037	12.96 ATIC 3.26913%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None
08/03	Multnomah Cty SD 1J (Portland)	Competitive	General Obligation (N) Bonds	2017A \$168,950,000	Finance capital costs approved at the 2017 election	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2020	1.52 ATIC 1.58657%	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
08/03	Multnomah Cty SD 1J (Portland)	Competitive	General Obligation (N) Bonds	2017B \$241,890,000	Finance capital costs approved at the 2012 and 2017 elections	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2044	14.94 ATIC 3.13196%	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
08/10	City Of Harrisburg	Negotiated	General Obligation (N) Bonds	2017 \$930,000	Refunding existing G.O. Water Loan	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2039	12.30 ATIC 3.345%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
08/10	City Of Harrisburg	Negotiated	Full Faith & Credit Obligations(S)	2017 \$4,470,000	Capital Improvements and refunding existing revenue-supported loans	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2046	15.20 ATIC 3.357%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None



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August 2017									
SOLD									
08/10	City Of Salem	Competitive	General Obligation (N) Bonds	2017 \$74,775,000	Finance a new public safety facility and other capital costs. Advance refunding of certain outstanding Series 2009 GO Bonds.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2037	11.62 TIC 2.70856%	1. Robert W. Baird 2. Hawkins, Delafield & Wood 3. Piper Jaffray, Inc.
08/15	Alfalfa RFPD	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$363,000	Full Faith and Credit Financing Agreement and Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2029	7.14 Coupon 2.89%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
08/15	Clackamas Cty SD 7J (Lake Oswego)	Negotiated	General Obligation (N) Bonds	2017 \$160,000,000	Capital improvements and construction throughout the District	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2043	17.48 TIC 3.31059%	1. Wells Fargo Bank 2. Mersereau & Shannon LLP 3. Public Financial Management
08/17	Elkton RFPD	Privately Placed	Full Faith & Credit Obligations(N)	2017 \$85,000	Full Faith and Credit Financing Agreement and Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2025	4.53 Coupon 2.96%	1. Zions First National Bank 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
September 2017									
PROPOSED									
09/13	Oregon Department of Veterans' Affairs	Negotiated	General Obligation (S) Bonds	2017NOPQ \$71,000,000	Refunding & New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Goldman Sachs & Company 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
09/25	Oregon Department Of Administrative Services	Negotiated	Short Term Borrowings	2017A \$600,000,000	Tax Anticipation Notes	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management

[Bond Index](#)

[Election Schedule](#)



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The State of Oregon Office of the Treasurer, acting on behalf of the Municipal Debt Advisory Commission (MDAC), maintains debt information to assist municipalities in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received from reporting municipalities. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

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Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.